# STRATEGIC ORCHESTRATION MEETS CUSTOM CRAFT:

Reengineering a Front-End Website Dream into a Back-End Powerhouse





### THE CHALLENGE

CopperPoint is a commercial insurance provider supporting brokers, agents, and policyholders across the western United States. Following a period of steady growth and regional expansion, the company launched a brand modernization initiative. A key part of that effort was building a scalable website on **HubSpot CMS** that could support their marketing, compliance, and policyholder engagement goals.

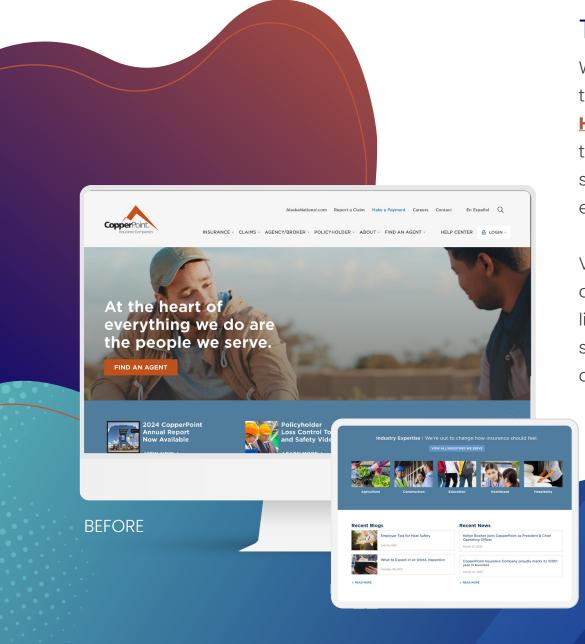
A legacy insurance brand ready for the next chapter, with a digital platform that needed to catch up.

The decision to move forward with **HubSpot** was already made. A full suite of Figma designs created by a previous agency had been approved. But what looked polished in a design file was only the beginning.

The site needed to do more than present information. It had to function as a dynamic resource. That included tools like the Appetite Guide and Claims Kit.

Appetite Guide	helps brokers understand what coverage is available for different business types
Claims Kit	a compliance-driven reference that changes by state and carrier.
Both	required database structure, filtering logic, and in some cases API integration

# CHALLENGE / OPPORTUNITY



### THE CHALLENGE (CONT.)

While the approved Figma designs captured the visual intent, CopperPoint needed an 
HubSpot Elite Solutions Partner who could translate that vision into a working system, something their previous agency hadn't been equipped to deliver.

Vonazon was brought in to **execute, scale,** and **evolve the strategy** from static design to living system built to handle the logic, content structure, and long-term scalability they were aiming for.

### CHALLENGE.

### THE CHALLENGE (CONT.)

As the project unfolded, more complexities surfaced.

**NEW MODULES WERE INTRODUCED** 

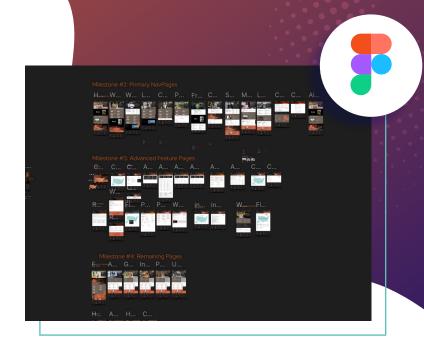
**LAYOUTS CHANGED** 

**CONTENT GOVERNANCE BECAME A PRIORITY** 

SUB-BRANDS LIKE ALASKA NATIONAL NEEDED THEIR OWN LOGO AND NAVIGATION BEHAVIOR, WHILE STILL SHARING

COPPERPOINT'S TEAM ALSO NEEDED THE ABILITY TO MAKE UPDATES INTERNALLY, WITHOUT COMPROMISING DESIGN INTEGRITY OR TECHNICAL STABILITY. INFRASTRUCTURE WITH THE PARENT SITE.

There wasn't time to start over. The path forward meant adapting fast, building smart, and creating a system flexible enough to support a growing brand across regions, audiences, and internal teams.



Even before the project was official, Vonazon's UX and dev leads were already diving in—pulling apart the Figma files, mapping user flows, and pressuretesting how those tools would actually work inside HubSpot. Those early conversations shaped the build before a single module was created.

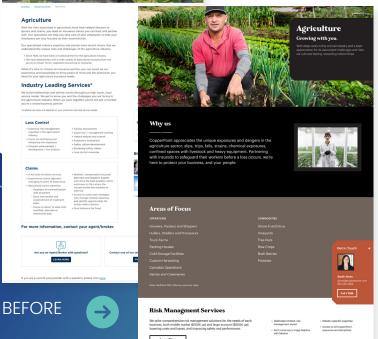
That's where the work began.

#### THE TURNING POINT

Once inside the build, it became clear the designs needed more than translation. They needed engineering. Every layout, module, and interaction had to work not just once, but across a flexible framework that CopperPoint's internal team could manage over time.

From static mockups to a living, modular system inside HubSpot.





The first step was reverse-engineering the Figma files into a **custom HubSpot theme** and **website design**. This meant moving beyond page-by-page development and building a modular system from the ground up—one where components could be reused, styled conditionally, and updated through HubSpot's drag-and-drop editor without breaking the structure.

We started by identifying patterns across the designs:

**PAGE LAYOUTS THAT SHARED LOGIC** 

**MODULES THAT COULD BE STANDARDIZE** 

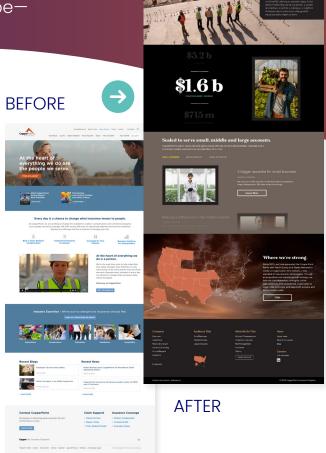
INTERACTIVE COMPONENTS THAT NEEDED TO PULL DATA DYNAMICALLY

**AFTER** 

The Figma designs showed what the experience should look like, but not how it should work. To make it real, we needed a system that could deliver content conditionally—based on user input, geography, or business type—using structured data and scalable logic.

Every module was built to be flexible—configurable in the editor, with controls for background color, image alignment, and section spacing. We documented each one for internal use, so the CopperPoint team could manage the site without needing custom development support for future changes.

Where branding diverged, like with Alaska National, we used conditional logic to apply alternate logos and navigation behavior—all within the same codebase. No duplicate templates. No fragmented systems.



As the client's needs evolved, the system adapted. And with every new request, the goal stayed the same: **keep the build scalable, consistent, and ready for what's next**.

### ECUTION / DESIG

#### THE BUILD

With the framework mapped and the gaps in logic identified, the focus shifted to building a system that would support CopperPoint's marketing goals today and continue scaling across business lines, regions, and internal teams in the future.

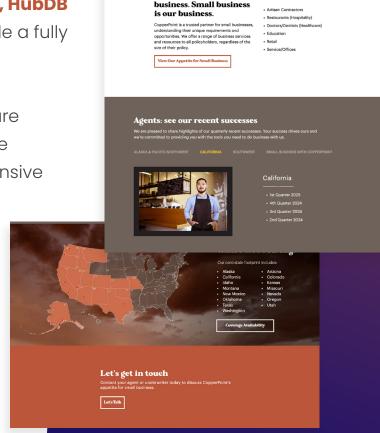
At the core was a fully custom HubSpot theme, built from scratch to replace the legacy structure. This wasn't a retrofit or a re-skin. It was the phase where strategy became structure—where **modular logic, HubDB integration,** and **flexible components** were brought to life inside a fully custom theme.

Vonazon's design team worked within the original Figma structure to close the gaps between static mockups and live behavior. We introduced standardized button hierarchies, hover states, responsive font scaling, and layout logic that would hold up across pages and devices. These refinements made the site more intuitive for users and easier to manage for editors.

These modules weren't static—they were designed to be reused, reordered, and adjusted from the page editor. That consistency made updates simpler and helped the internal team work faster across a complex site.

Where Design Meets
Function and Everything
Works the Way It Should

Target Industries



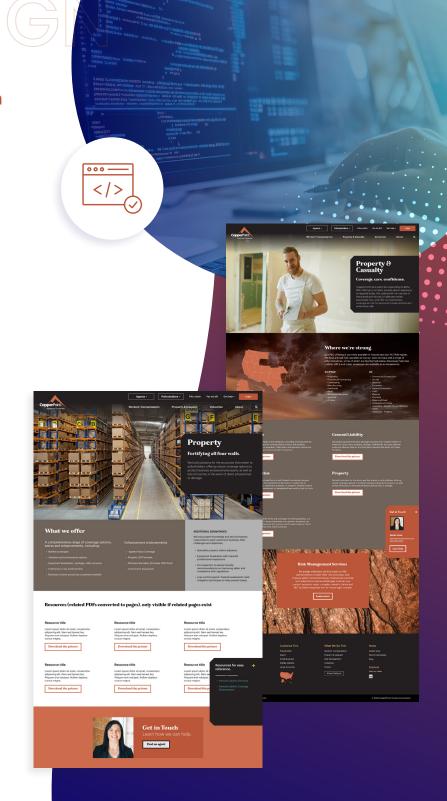
Small business is local

That structure came to life through **HubDB—HubSpot's built-in** relational data table tool. It powered six unique page systems across the site, including the Appetite Guide and Claims Kit. Each uses structured tables to deliver content dynamically, adjusting what the user sees based on filters like business type, carrier, and state.

Instead of managing dozens of static pages or hard-coded modules, CopperPoint's team now updates content in one place—reducing duplication, streamlining QA, and making future expansion far simpler.

For components tied to user interaction, we built with flexibility in mind.

- One tool helps brokers determine whether CopperPoint covers a specific type of business, using industry and location filters.
- Another powers a compliance resource hub, delivering the correct claims documentation and contact info based on the user's state and carrier.
- Both experiences pull from structured data sources and are designed to populate content dynamically, reducing manual duplication.



### ECUTION / DESIGN

Because HubSpot only allows a single theme per site, we implemented **conditional** logic at the template level to support brand variations like Alaska National. This allowed the system to adapt logos, navigation, and styling—all without fragmenting the codebase or creating duplicate environments.

One of the most engaging features is the interactive coverage map. Built with HubDB and front-end scripting, it allows users to hover, click, and explore state-specific coverage options in real time. It's both functional and visually compelling—a clear example of how thoughtful data design can elevate the user experience.

To ensure long-term independence, we equipped CopperPoint's team with a complete module library and system documentation—allowing them to expand the site confidently after launch.

Every technical decision was made with a simple goal in mind: give the internal team control without sacrificing structure.

### EADERSHIP / TEAM

#### THE PARTNERSHIP

With a live system in progress and scope shifting week to week, the real differentiator was how we kept the project aligned and on pace.

Vonazon worked as both **lead implementer** and **strategic liaison**, translating between design intent, technical constraints, and evolving client-side needs. When new modules were introduced or content sources changed mid-build, we recalibrated without slowing the timeline. **Every request was evaluated through the lens of system impact, scalability, and long-term manageability.** 

QA process stages

Analyzing Planning requirements

Running test cases or completing checklists

Designing test cases or checklists

Retesting fixed bugs and performing regression testing

Structure, communication, and momentum built in.



Weekly meetings created a reliable rhythm. Synchronous documentation helped the CopperPoint team stay informed and empowered to review work in real time. When internal teams began editing live pages directly, Vonazon introduced a structured QA process to safeguard layout integrity and provide backup support.

### PARINERSHIP

We also supported the client through key decision points. This included determining how state-by-state claims data would be stored, mapped, and displayed dynamically, as well as defining the logic behind filtering tools that brokers and policyholders would rely on. These weren't simply technical calls. They were business decisions with real workflow implications.

As the project neared completion, **Vonazon delivered a comprehensive training handoff**. We facilitated both a general

CMS walkthrough and a deep-dive session tailored to CopperPoint's

custom build. Training topics were driven by the client's own wishlist, **developed collaboratively to focus on modules, filters**, and **backend logic** where internal teams wanted greater confidence and control.





The partnership worked because it was structured. Communication was consistent, momentum was maintained, and the system was delivered with both performance and longevity in mind.

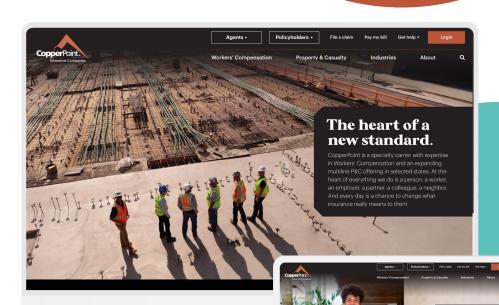
### THE OUTCOME

The launch of the new CopperPoint website marked more than the completion of a project. It signaled a shift in how the organization manages its digital presence—from a **set of static designs to a living, flexible, and scalable content system**.

The shared system is already delivering value—supporting multiple business units, carrier groups, and state jurisdictions with a single, scalable architecture. Modular layouts and dynamic filtering now work seamlessly behind the scenes, without adding friction for editors or users.

Now, brokers and policyholders get tailored content in **fewer clicks**—whether they're checking coverage eligibility or downloading the right claims documents.

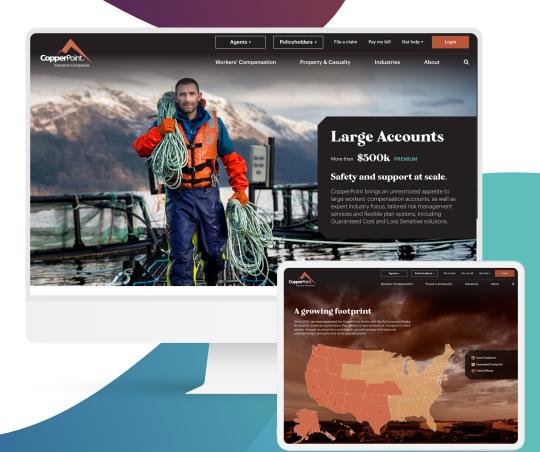
A professionallydesigned, custom
HubSpot theme that
empowers the brand, the
team, and the users it
serves.



## HE/RESULTS

Post-launch, CopperPoint's teams have full control—adjusting logic, updating documents, and launching new content without waiting on a developer.

Most importantly, the site was designed to grow. It doesn't rely on hard-coded templates or locked-down modules. It's not fragile, inflexible, or dependent on a developer to evolve. The new site is a strategic asset—engineered to support the next wave of growth, however that unfolds.



CopperPoint now has a website that **looks the part**, **functions the part**, **and evolves with the business behind it**.

#### WHAT'S NEXT

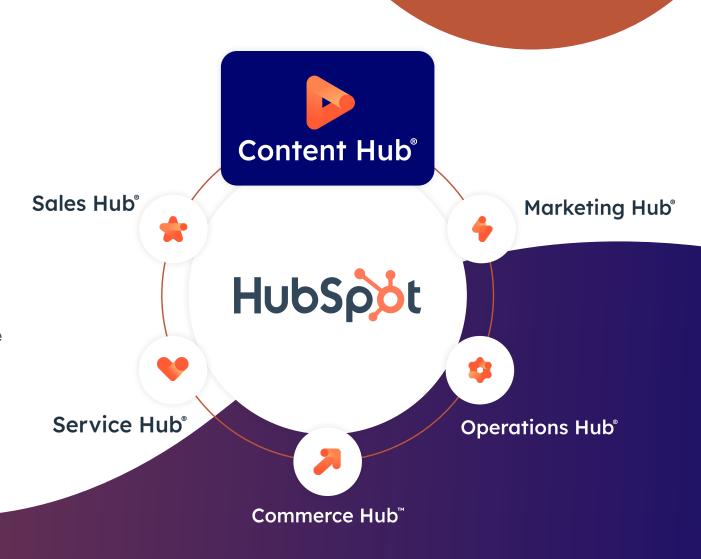
With the new site launched on schedule and live across CopperPoint's full brand ecosystem, the focus now turns to performance:

Custom HubSpot themes enable scalable growth with seamless integration.

- HOW USERS ENGAGE
- HOW TEAMS OPTIMIZE
- HOW THE PLATFORM SUPPORTS ONGOING BUSINESS GROWTH

THE / FUTURE

The site hit every milestone on the timeline, even as new modules, logic, and layout refinements were introduced throughout the build. That momentum is already paying dividends, with a system that's flexible, future-ready, and fully in the hands of the CopperPoint team.



Vonazon has continued to provide strategic direction beyond the build, offering support for search engine optimization and ongoing maintenance to keep the system fast, visible, and aligned with CopperPoint's evolving goals.

As site data begins to surface and internal teams take full ownership of content and modules, future phases will focus on optimization and scale.

With the foundation in place, CopperPoint's next chapter is focused on optimization, scale, and system-driven growth. As with all Vonazon web projects, launch isn't the end point—it's the start of a longer-term strategy.





Our process is built to evolve, support optimization, and keep pace with our clients' growth.



LOOKING TO MODERNIZE
YOUR WEBSITE INSIDE
HUBSPOT WITHOUT LOSING
CONTROL OF SCALE,
STRUCTURE, OR SPEED?





Let's talk about what a smarter system could look like for your brand.

CONTACT VONAZON

### LET'S WORK TOGETHER

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